



URL: https://portal.sec.gov.ph/

SEC API Marketplace Application/Subscription USER GUIDE

The SEC API Marketplace offers powerful APIs for accessing real-time financial data and regulatory filings, providing essential tools for developers and businesses to enhance transparency and decision-making in financial markets.



- 1. Access API Marketplace through the SEC website.
 - Link: <u>https://www.sec.gov.ph/</u>
 - Under the **Online Services** tab, click the drop-down arrow and choose "**API Marketplace**"



- 2. Click "**SIGN IN**" in the API Marketplace Portal. You will be redirected to the eSECURE portal. In accordance with the **SEC Memorandum Circular 10 s.2024**, users accessing sensitive and critical online services must undergo a credentialing process (eKYC) to verify their identity.
 - SEC Memorandum Circular 10 s.2024 <u>https://www.sec.gov.ph/wp-content/uploads/2024/07/2024MC_SEC-MC-N</u> <u>o.-10-S.-of-2024-Electronic-SEC-Universal-Registration-Environment-ESECU</u> <u>RE.pdf</u>



- 3. Create a **CREDENTIALED eSECURE ACCOUNT** through the eSECURE portal. Follow the registration steps and complete the forms.
 - eSECURE Registration User Guide: <u>https://www.sec.gov.ph/wp-content/uploads/2024/06/eSECURE_User-Guid</u> <u>e.pdf</u>
 - If you have an existing CREDENTIALED ACCOUNT on eSECURE, login your account by clicking on "Go to login" eSECURE link: <u>https://esecure.sec.gov.ph/</u>



- 4. Once logged in, you will be redirected to all the services through eSECURE.
- 5. Under "Services", look for "SEC API Marketplace" and click the "Go to site" button.



6. Upon clicking, you will be redirected to the SEC API Marketplace site. Then, click **"SIGN IN**".





7. Choose an API Package you want to subscribe to.



8. After choosing, go to "Subscriptions" and click the "Subscribe" button.



- 9. Fill out the necessary information (Application Name, Shared Quota for Application Tokens, and Application Description)
 - a. A journey summary will appear outlining the application progress. The applicant must then complete the required fields and click "**Next**" to continue with creating the application.



1		Oracle Applications All ♥ Q. Search APIs O	■ ▲ JUANDELACRUZ					
Q	Overview	Subscriptions CompanyInformationLookup > Subscriptions						
跲	Subscriptions	Subscription & Key Generation Wizard						
	Subscriptions Subscription & Key Generation Wizard Cournents Create application Create a							
		(482) characters remaining						
		CANCEL NEXT						

b. Select the Business Plan or Package based on the preferred subscription by clicking the drop-down button, then click "**Next**"

· API	API	s 🗞 Applications	All	👻 🔍 Search APIs	0			L JUANDELACRUZ
Q Overvi	iew	Subscriptions	CompanyInfo	ormationLookup > Subse	criptions			
් ⊖ Subsc	riptions	Subscription & Key Generation Wizard						
Docum	ments							
		🕑 Create app	lication	2 Subscribe	to new application	Generate Keys	Generate Access Token	- 💿 Copy Access Token
	/ 1. I	Application	CATION NAME			~		
		Select an Applicati	ion to subscribe					
		Business Plan						
		Package_A				*		
			а					
					1	\$		

c. The available packages differ according to the amount of call credits you wish to subscribe to. You can select from the following options:



Plan	Fee	Details
Free	Not Applicable	10 API Calls per day
Package A	10,000.00	100 API Calls (Php 100/call)
Package B	50,000.00	1,000 API Calls (Php 50/call)

ł		🚱 Applications 🛛 All 🗸	Q Search APIs	0		L JUANDELACRUZ	
Q	Overview	Subscriptions CompanyInformationLookup > Subscriptions					
峆	Subscriptions	Subscription & Key Generation Wizard					
٦	Documents						
N		✓ Create application	2 Subscribe to new application	3 Generate Keys	Generate Access Token	6 Copy Access Token	
		A request to register th	is step has been sent.				

- d. **"A request to register this step has been sent"** message will appear, indicating that your application has been successfully submitted. The Commission will then collect the application for review and evaluation.
- 10. The review and evaluation process involves determining whether the availed package is under a paid subscription or not and the sending of instruction to comply with the documentary requirements under each subscription:
 - a. Receive an email notification confirming the receipt of the application along with the **Subscription Agreement (SA)** outlining the Terms and Conditions and **Payment Assessment Form (PAF)**, if applicable to the chosen package, of the API Marketplace.
 - b. Pay the PAF fee on **eSPAYSEC** and download the electronic Official Receipt (e-OR), if applicable to the chosen package, within the allowed processing period.
 - i. The **eSPAYSEC** is centered in providing a convenient and secure means of processing payments for the different transactions of the Securities and Exchange Commission (SEC).





- ii. The **eSPAYSEC** may be accessed through the URL below: <u>https://espaysec.sec.gov.ph/payment-portal/home</u>
- iii. The Userguide is summarized and may be processed by following the steps outlined in the similar URL.

Payment is as easy as 1-2-3



c. Upload and Generate the signed SA on **eSAP**.



i. The **eSAP** is designed to digitally authenticate SEC documents, eliminating the need for affixed wet signatures, notarization, and hard copy submissions. In place of conventional paper-based signatures, this platform utilizes One Time Passwords (OTPs) to electronically authenticate SEC required documents. It enhances the efficiency and convenience of the authentication process, facilitating easier submission of documents for SEC online services.



- ii. The eSAP may be accessed through the following : a. URL: <u>https://esap.sec.gov.ph/login</u>
 - b. eSECURE Access:



- iii. The eSAP userguide is summarized and may be processed by following the steps outlined in the URL below: <u>https://www.sec.gov.ph/wp-content/uploads/2024/07/eSAP_user-g</u> <u>uide.pdf</u>
- iv. Once a digitally authenticated document is generated, email the signed SA and eOR of the PAF, if applicable to the chosen package, to the Commission.
- 11. The Commission shall evaluate the completeness and correctness of the SA and the validity of PAF, if applicable, and shall then notify you of the results. Once the application is approved, you will be able to unlock and fully utilize the potential of the API.
- 12. The subscription does not have an expiration date. However, it is subject to a limited number of call credits which may become exhausted or depleted. Once depleted, the applicant must replenish the call credits. The replenishment will require the cancellation of the initially selected subscription and the submission of a new application.